



Entered on Docket
May 14, 2008

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

**LEWIS
AND
ROCA**
— LLP —
LAWYERS

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5756

Susan M. Freeman, Esq. AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Anne M. Loraditch, Esq. NV State Bar No. 008164
Email: aloraditch@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE
COMPANY;
USA CAPITAL REALTY ADVISORS, LLC;
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC;
USA CAPITAL FIRST TRUST DEED
FUND, LLC;
USA SECURITIES, LLC;
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**ORDER APPROVING STIPULATION
RE PRE-PETITION TRANSFERS TO
PURDUE MARION & ASSOCIATES**

The Court having considered the Stipulation re Pre-Petition Transfers to Purdue Marion & Associates (the “Stipulation”), as filed by the USACM Liquidating Trust (the “Trust”) and Purdue Marion & Associates (“Purdue Marion”), and good cause appearing:

IT IS HEREBY ORDERED that:

1. The Stipulation is APPROVED.
2. Purdue Marion shall pay to the Trust the sum of Five Thousand Dollars (\$5,000.00) (the “Settlement Amount”) on or before the close of business on June 11, 2008.
3. Purdue Marion is deemed to have finally and forever waived whatever right, title and interest it may have to any distribution that may be forthcoming from the USACM Liquidating Trust in the above-captioned USA Commercial Mortgage chapter 11 bankruptcy case.
4. Nothing in this Order is shall have any effect on Purdue Marion’s participation or rights in any of the above-captioned bankruptcy cases, other than the instant case, or any bankruptcy cases related thereto.

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

GONZALEZ SAGGIO & HARLAN LLP

By s/ Anne M. Loraditch
Susan M. Freeman, AZ 4199 (*pro hac vice*)
Anne M. Loraditch, NV 8164
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169-5996
Telephone: (702) 949-8200
Attorneys for USACM Liquidating Trust

By s/ Nancy L. Allf
Nancy L. Allf, Esq.
411 East Bonneville Avenue, Suite 100
Las Vegas, Nevada 89101
Telephone: (702) 366-1866
Attorneys for Purdue Marion & Associates

###